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PRESS RELEASE

O3 Partners and Impact Ventures Enter into Strategic Partnership

Budapest, August 28, 2026

O3 Partners N.V. ("O3 Partners"), Impact Ventures Kockázati Tőkealap-kezelő Zrt. ("Impact Ventures"), and its owner have signed a preliminary agreement. Under the agreement, O3 Partners would acquire a minority stake in the fund manager, while the parties would establish a long-term strategic partnership.

Impact Ventures is a well-known player in the regional venture capital and private equity market, active in the impact investment segment, which focuses on capital investments targeting specific social impacts. The company currently manages three investment funds. As part of the cooperation, the parties will align their operations in the areas of financial administration, investor relations, future fundraising, as well as IT and marketing, and will work together to expand the assets under management by Impact Ventures.

In recent years, O3 Partners has gradually transformed its operating model, shifting its focus from direct investments in technology companies towards acquiring strategic stakes in fund managers and investment advisors, while also expanding its own managed funds. The total assets currently managed by the funds belonging to the group exceed EUR 300 million. As the first step of the cooperation, the parties intend for O3 Partners to acquire a 10% minority stake in Impact Ventures, with the possibility of increasing this stake at a later stage. Any such increase would be linked to jointly defined strategic milestones, primarily the launch of new funds and successful fundraising.

Management Statements

"The essence of O3 Partners' strategy is to stand alongside the region's best fund managers as an owner and operational partner. It has long been our objective to have impact investment activity represented within the group in some form, and we believe we have found the best option for the regional market in our cooperation with Impact Ventures. At the same time, we are convinced that the partnership is not one-directional: through our platform, investor relationships, and operational capabilities, we can make a significant contribution to Impact Ventures' further growth as well." – said Péter Oszkó, Founder and CEO of O3 Partners N.V.

"With our funds, we have demonstrated in recent years that achieving a positive social or environmental impact and generating market returns are not mutually exclusive. We are currently planning to launch additional impact funds. To implement our growth plans, we seek to cooperate with an internationally recognized and experienced partner whose extensive European investor network, professional experience, and infrastructure supporting fund management operations can contribute to the success of our next phase of growth. At the same time, throughout the cooperation, we will preserve our own business philosophy and independent investment activities. O3 Partners' platform offers exactly this and can meaningfully accelerate the launch of our new funds." – said Elemér Eszter, Managing Director of Impact Ventures.

The parties have agreed that, with the exception of certain provisions expressly designated as legally binding, the preliminary agreement does not create an obligation to complete the transaction. The execution of the definitive agreements is subject to the outcome of the formal due diligence process and the necessary corporate approvals.

For any further questions or additional information, please do not hesitate to contact us. Our team will be happy to provide any further details.

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Legal Disclaimer: The agreement described in this press release is a non-binding preliminary agreement. Completion of the transaction is subject to the outcome of the due diligence process, the execution of definitive agreements, and the necessary corporate, investor, and regulatory approvals; therefore, completion of the transaction cannot be guaranteed.