O3 PARTNERS

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PRESS RELEASE

O3 PARTNERS TAKES A STEP FORWARD: SIGNIFICANTLY IMPROVED RESULTS AND COMPLETED STRATEGIC TRANSFORMATION IN 2025

Budapest, April 20, 2026

O3 Partners N.V. has published its annual report for the 2025 financial year, which the company will submit for approval to the General Meeting of Shareholders scheduled for 29 May 2026. The year 2025 marked a clear turning point in the history of O3 Partners: the company completed the strategic transformation it had undertaken over the past years, while its financial performance also improved significantly.

Strong financial performance

In 2025, the company generated a net profit of EUR 3.52 million, compared with approximately EUR 0.2 million in 2024, while its revenue increased to EUR 5.77 million. The significant increase in profit clearly demonstrates that the company has entered a new phase of its operations. The improvement in financial performance was primarily driven by the significant appreciation of investments, portfolio restructuring, and the realization of synergies resulting from integration, including the continued increase in revenues from recurring service fees.

Strategic transformation and new operating model

A The 2025 results already reflect the impact of the strategic transformation initiated in previous years. The company completed the acquisition of 3TS Capital Partners, began integrating additional funds, fund managers and investment advisors into the group, strengthened its international, Netherlands-based operations, and completed the rebranding from OXO Technologies Holding to O3 Partners.

Under the new operating model, the company operates within a scalable, platform-based structure in which it no longer invests directly only in individual portfolio companies but also takes strategic ownership stakes in other funds and fund management companies. As a result, as a GP stake investor, the company provides its shareholders with access to the return potential of the venture capital and private equity sectors through various funds and fund managers.

Strengthening financial position and focus on growth

A The company's financial position also strengthened significantly: shareholders' equity increased to EUR 23 million, while total assets exceeded EUR 26 million. Following the results of 2025, management does not plan to pay a dividend and intends to reinvest the entire profit to finance further growth, primarily through the establishment of new funds and the acquisition of new GP stakes. Its objective is to increase the assets under management within its sphere of interests from the current EUR 300 million to EUR 600–800 million over the next 18 months.

As part of its growth strategy, O3 Partners completed a capital increase of approximately EUR 3.03 million in the first quarter of 2026, involving both institutional and retail investors. Part of the capital increase was carried out through an in-kind contribution, including the contribution of a stake in Catalyst Advisory. As part of its growth plans aimed at expanding assets under management, in addition to reinvesting its 2025 profit, the Company also plans further capital raises, which will enable it to finance additional acquisitions and the establishment of new funds.

O3 Partners also aims to move from the Xtend market of the Budapest Stock Exchange to the Standard category during 2026, thereby further increasing the liquidity of its shares and its reach among investors. The company is also committed to subsequently listing its shares on Euronext Amsterdam. Its further capital raises are currently planned to be carried out through private placements prior to the listing on the BSE Standard market and are expected to take place through public offerings in connection with the BSE Standard and Euronext Amsterdam listings, alongside further acquisitions and the establishment of new funds.

Management statement

Dr. Oszkó Péter*, Dr. Péter Oszkó, Chairman of O3 Partners, said:*

"The year 2025 marked the completion of the multi-year transformation process through which O3 Partners evolved from a traditional investment holding company into a scalable, internationally competitive fund management platform. The results already clearly reflect this structural transformation: the appreciation in the value of the portfolio and the synergies resulting from integration have become tangible.

The focus of the period ahead is to accelerate growth by pursuing new investments, launching new funds and attracting a broader investor base. Strengthening our capital markets presence and moving to the Standard category represents a logical next step in this process."

The company emphasizes that the published annual report and financial statements have not yet been approved and will be submitted to the General Meeting of Shareholders for approval.

O3 Partners N.V. is a technology-focused, publicly listed investment company that participates in financing dynamically growing companies in Central and Eastern Europe through multiple fund managers and investment funds.

The closing price of the Company's shares was EUR 8.4 on 17 April 2026, representing an increase of 29% from the level at the beginning of January 2025.

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